

# ECONOMIC ANALYSIS OF SPACE FLORIDA'S "Market Horizons" IN FLORIDA – 2015 Report\*



Space Florida's strategy to target 10 Aerospace & Aviation / 'Market Horizons' in the coming years will fully utilize Florida's space launch and processing capabilities, existing skilled workforce, and infrastructure assets. These markets are expanding their use of space-based technologies everyday, and Florida plans to become a critical part of the launch, processing, integration and supply chain opportunities that will result.

FLORIDA TOTALS	Total # of Market Horizon Companies (reported)	Total # of Market Horizon Employees (reported)	Total Market Horizon Industries Sales/Revenues* (reported)
	19,848	140,125	\$18,399,309,034

Florida County	# Companies	# Employees	Sales/Revenues	Florida County	# Companies	# Employees	Sales/Revenues
Alachua	267	2,090	\$ 213,847,029	Lee	650	3,427	\$ 379,780,824
Baker	4	20	\$ 2,896,737	Leon	249	2,287	\$ 183,545,218
Bay	172	1,067	\$ 109,101,457	Levy	17	64	\$ 4,859,035
Bradford	9	66	\$ 3,707,824	Liberty	3	10	\$ 670,546
Brevard	779	23,453	\$ 2,448,615,909	Madison	6	18	\$ 1,661,522
Broward	2,778	15,225	\$ 2,971,004,993	Manatee	288	1,769	\$ 180,826,337
Calhoun	5	10	\$ 653,682	Marion	236	1,110	\$ 106,128,533
Charlotte	156	560	\$ 63,078,375	Martin	311	1,600	\$ 167,907,987
Citrus	102	322	\$ 29,997,309	Miami-Dade	3,244	19,037	\$ 2,911,345,601
Clay	124	1,026	\$ 98,584,357	Monroe	126	445	\$ 65,654,959
Collier	358	1,577	\$ 175,961,276	Nassau	47	158	\$ 24,775,081
Columbia	31	210	\$ 22,793,019	Okaloosa	215	1,435	\$ 162,476,269
DeSoto	14	72	\$ 2,874,944	Okeechobee	24	97	\$ 7,795,514
Dixie	6	11	\$ 858,540	Orange	1,111	11,009	\$ 1,255,057,315
Duval	779	5,225	\$ 572,232,517	Osceola	138	641	\$ 57,960,951
Escambia	251	1,668	\$ 289,772,328	Palm Beach	1,657	9,594	\$ 1,277,075,614
Flagler	79	307	\$ 34,979,977	Pasco	299	1,635	\$ 196,141,104
Franklin	7	19	\$ 1,499,332	Pinellas	930	4,675	\$ 744,214,414
Gadsden	12	67	\$ 4,035,180	Polk	373	1,995	\$ 206,766,152
Gilchrist	11	36	\$ 2,363,815	Putnam	30	108	\$ 11,735,316
Glades	2	5	\$ 301,909	Santa Rosa	209	774	\$ 69,987,484
Gulf	10	33	\$ 3,414,456	Sarasota	219	860	\$ 88,696,759
Hamilton	4	7	\$ 430,040	Seminole	115	503	\$ 48,718,764
Hardee	6	24	\$ 766,566	Saint Johns	416	2,615	\$ 313,400,541
Hendry	21	590	\$ 66,541,187	Saint Lucie	563	6,344	\$ 681,481,697
Hernando	126	610	\$ 57,876,159	Sumter	56	214	\$ 21,772,313
Highlands	58	301	\$ 30,909,469	Suwannee	24	153	\$ 17,059,629
Hillsborough	1,158	8,345	\$ 1,519,181,547	Taylor	9	25	\$ 2,093,970
Holmes	8	19	\$ 1,125,909	Union	6	26	\$ 1,513,238
Indian River	152	716	\$ 87,097,771	Volusia	446	2,183	\$ 236,870,559
Jackson	24	203	\$ 15,548,330	Wakulla	25	102	\$ 12,283,856
Jefferson	7	22	\$ 1,531,198	Walton	60	318	\$ 31,085,214
Lafayette	3	5	\$ 256,828	Washington	25	241	\$ 20,642,596
Lake	198	744	\$ 73,484,153				

\* The Preliminary 2015 Economic Analysis Results based on 2013 NETS data (at 8 digit SIC/6 NAICS level of detail) and compiled by The Florida State University Center for Economic Forecasting and Analysis (FSU CEFA). \*The total aerospace industries sales and revenues for Florida counties are displayed in \$2013.  
 Note: Baseline 9 NAICS codes for Aerospace & Aviation concur between Florida's Department of Economic Opportunity (DEO), Enterprise Florida & Space Florida.

